

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

Plaintiff,
MILLENNIUM, L.P.,
-v-
CHARACTELL, INC.,
Defendant.

Case No. 08-CV-00384**Rule 7.1 Statement**

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for

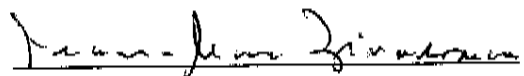
MILLENNIUM, L.P.

(a private non-governmental party)

certifies that the following are corporate parents, affiliates and/or subsidiaries of said party, which are publicly held.

None

Date: 1/14/08


Signature of Attorney

Attorney Bar Code: JZ 7743